

Allen & Furr  
A Professional Agency  
with Personal Services

## A Promise of Integrity

Our commitment is to provide high performing insurance and financial products designed to reduce risk and help increase assets. We help individuals and employers fulfill their responsibilities, manage their wealth, protect their dreams, and build better tomorrows.

## Commitment to Continuing Education:

To provide the best trained, best informed service team possible.

To deliver a protection program that is truly of value.

To be honest and fair in all our dealings.

To grow with you as your needs change.

Check out our website...

[www.allenandfurr.com](http://www.allenandfurr.com)



Click on our media links to connect with us!

## Partial List of Companies We Represent

### PROPERTY & CASUALTY CO.

- ◆ Amerisafe
- ◆ Auto Owners
- ◆ Builders Group
- ◆ Chubb
- ◆ Donegal
- ◆ Foremost
- ◆ Grange
- ◆ QBE-General
- ◆ Guard
- ◆ The Hartford
- ◆ Liberty Mutual/ Montgomery
- ◆ Medmarc
- ◆ Philadelphia
- ◆ Progressive
- ◆ RLI Surety
- ◆ Safeco
- ◆ Travelers
- ◆ Zurich/ US Assure
- ◆ Utica National

### HEALTH MARKETS

- \* BC/BS
- \* Coventry/AETNA
- \* Kaiser Permanente
- \* Humana
- \* United HC
- \* Mutual of Omaha

## Organization

Direct line Prefix for all associates is: 470-514-\*\*\*\*

Bill Furr—Principal	-2205
Jeanne Tibbs—Chief Oper. Officer	-2202
Elaine Wood—Comptroller & Marine Specialist	-2201
Terri Dolive—PL Client Relationship Mgr.	-2204
Wayne Johnson—Sr. Client Relationship Mgr.	-2206
Sarah Brady—Client Relationship Mgr.	-2217
Kay Orr—Client Relationship Mgr.	-2219
Lory Rittmeyer—Client Relationship Mgr.	-2214
Lisa Cascioli—Client Relationship Mgr.	-2212
Jean Ward— PL Client Relationship Mgr.	-2210
Gloria McCraw—Administrative Asst.	-2209



INSURANCE & WEALTH MANAGEMENT



Proudly servicing Atlanta for  
over 30 years

Allen and Furr Insurance Agency  
500 Sun Valley Drive, Suite E-5  
Roswell, GA 30076  
[www.allenandfurr.com](http://www.allenandfurr.com)

770-587-0246 \* 800-940-0246  
Fax 770-587-1695

## About Us

Established in 1981, our agency is dedicated to providing excellent service and competitive pricing but most importantly, professional analysis of the insurance needs of our clients. Our state of the art computer network allows us to make rate comparisons with several insurance companies to ensure that our clients receive the best we have to offer.

We can help you with all your insurance needs.

Our agency currently services the needs of over 1,800 individuals and families and over 1,800 businesses. At present, we write coverage in the states of Alabama, Arizona, Colorado, Florida, Georgia, Indiana, Kentucky, Louisiana, Mississippi, Nevada, New Jersey, New Mexico, New York, North Carolina, South Carolina, Tennessee, and Texas.



Securities offered through Kovak Securities, Inc.,  
6451 N. Federal Hwy, Ste 1201, Ft. Lauderdale, FL 33308

Advisory services offered through Oak Tree Group, Kelly S. Miller,  
1337 Canton Rd, Ste A, Marietta, GA 30060  
770-319-1970

## Services Offered

### WEALTH MANAGMENT

Our firm's philosophy is what makes us unique. Our focus is on creating value for our clients-through leadership, relationship and creativity. In today's complex and fast-paced world, people are constantly bombarded with the marketing of financial products, and this can leave them confused and unable to reach their full financial potential. We help clients make smart decisions with their money through sound financial counsel.



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### COMMERCIAL INSURANCE

We offer business insurance tailored for your needs through stable, highly rated companies who have proven to be competitive and committed to excellent customer service. We spend time with you to determine what you want to insure. Types of coverage include....Package policies, Worker's Compensation, Business Auto, and Professional E & O's , Directors & Officers Liability, Liability, Fire, Crime and Marine. We have developed strategies that can qualify you for substantial discounts, eliminate down time and create better cash flow.



### PERSONAL LINES / HOME, AUTO & MORE

We spend time with our customers to provide protection for your short-term and long-term objectives. We want your premium dollars to buy value not just a price.

Our personal insurance products include:

Auto	Motor Homes
Boat & Yacht	Motorcycle
Classic cars	Umbrella
Earthquake	Renters
Flood	Snowmobile
Homeowners	Travel Ins.
Investment/Rental property	Valuable Items



### MEDICAL & GROUP BENEFITS

We offer complete lines of insurance & group benefits for employers. From individual HSA to Medicare Advantage or employee benefit plans and supplemental indemnity or disability coverage. We help you understand it all.